

Fast Food Fax

Aug 29, 2005

Trade sentiment was mostly steady. Demand remained light to moderate. In the parts complex, breast items were fully sufficient for current needs. Leg items were adequate to well cleared. Wings were in good balance to well cleared. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 7, No 34

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Aug. 13, 2005

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	31,352	20,086	50,663	102,101
Percentage	31%	20%	50%	101%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	7,520	7.37
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	5,657	5.54
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	11,603	11.36
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	6,572	6.44
		31,352	30.71

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets	Chicks Placed	Eggs Set 10 Weeks Previous	Chicks Placed 7 Weeks Previous	Prelim. Fed. Insp. Million head Slaughtered
	(000) %*	(000) %*	(000) %*	(000) %*	(000) %* *
un 25	212,732 100	178,110 101	215,342 100	177,868 101	171,159 101
ul 02	210,148 100	177,635 101	215,036 101	178,185 102	174,829 102
ul 09	211,794 100	176,289 100	214,442 102	177,199 101	148,211 85
ul 16	213,748 100	175,586 100	214,968 101	177,342 101	168,451 114
ul 23	214,079 100	171,318 99	215,863 101	176,753 100	170,006 101
ul 30	213,819 99	174,849 100	216,461 101	177,537 100	168,852 99
Aug 06	212,635 100	176,038 100	215,536 101	177,552 101	169,836 101
Aug 13	212,141 99	176,066 100	215,754 102	178,181 101	168,700 99
Aug 20	213,732 100	175,574 100	215,861 101	177,933 101	167,810 99

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 08/29/05				
NEW YORK Grade A Ice-packed	66-69	67.77	68.87	65.67
CHICAGO Grade A Ice-packed	65-68	67.19	67.69	67.33
LOS ANGELES Grade A Ice-packed	81	79.92	80.00	82.53
12-CITY COMPOSITE Weighted Avg.		71.38	71.38	71.72
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 74.75)		73.48	73.53	77.91
SOUTHERN STATES FOB Whole Body 5 Day Avg.		52.45	51.39	48.07

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
<u>Weekly Weighted Average</u>	<u>08/26/05</u>	<u>08/26/05</u>	<u>08/29/05</u>
Breast - B/S	132.34	131.65	149.00
Tenderloins	130.38	133.67	172.50 (Line run)
Breast - Line Run	79.29	86.51	86.50 (Whole)
Leg Quarters	45.93	44.57	46.50
Wings	82.63	83.09	85.50